

Aldgate Capital plc  
23 July 2008

Aldgate Capital plc ("Aldgate" or "the Company")

Results of General Meeting

All Resolutions Passed

Change of name to Praesepe plc

On 7 July 2008 Aldgate announced that the Company had agreed to acquire the entire issued share capital of H.J.M. Caterers Limited and E&J Hall Investments Limited, a leading UK regional operator of slot machine gaming venues, which trades under the "Shipleys Amusements" brand name and operates 31 AGCs in the UK, for a total consideration of GBP25.0 million, to be satisfied by GBP22.0 million in cash and GBP3.0 million in consideration shares (13,636,364 ordinary shares in the Company (the "Consideration Shares"))(the "Acquisition"). In addition, the Company announced that it had raised up to GBP16.7million (before expenses) by issuing up to 75,931,819 Ordinary Shares at 22 pence per ordinary share (the "Placing").

Further to that announcement, the Company is pleased to announce that at the General Meeting held earlier today, all the resolutions contained in the admission document posted to shareholders in relation to the Acquisition and the Placing were duly passed.

Application has been made for the Company's 79,545,455 existing ordinary shares and the 19,090,910 VCT Placing Shares, to be admitted to trading on AIM and dealings in these shares are expected to commence on 24 July 2008. Application has also been made for the 56,840,909 General Placing Shares and the 13,636,364 Consideration Shares, to be admitted to trading on AIM and dealings in these shares are expected to commence on 25 July 2008. Following completion of the Acquisition and the Placing the Company will have 169,113,638 Ordinary Shares in issue.

The Acquisition is due to complete on 25 July 2008 following the admission to trading of the 56,840,909 General Placing Shares and the 13,636,364 Consideration Shares. A further announcement will be made in due course.

Finally, the Company will be renamed Praesepe plc today and its ticker will appear as "PRA" from 24 July 2008. In addition, the Company's website will be changed to [www.praesepeplc.com](http://www.praesepeplc.com) with effect from 25 July 2008.

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